

Supplement to
OFFICIAL STATEMENT
dated November 15, 2004

relating to

State of Kansas
Department of Transportation
Adjustable Tender Highway Revenue Bonds
\$147,000,000 Series 2004C

\$32,010,000 Series 2004C-1

\$33,315,000 Series 2004C-2

\$34,675,000 Series 2004C-3

\$47,000,000 Series 2004C-4

This Supplement to the Official Statement dated November 15, 2004, relating to the above-referenced bonds (the "Series 2004C Bonds") amends certain terms of the offering of the Series 2004C Bonds set forth in the Official Statement.

The definition "Rate Determination Date" under the caption "THE SERIES 2004C BONDS – General; Certain Definitions" on page 8 of the Official Statement is hereby amended in its entirety to read as follows:

"Rate Determination Date" means the date on which the interest rate on a Series 2004C Bond shall be determined, which, (i) in the case of the Commercial Paper Mode, shall be the first day of an Interest Rate Period; (ii) in the case of the Daily Mode, shall be each Business Day commencing with the first day (which must be a Business Day) the Series 2004C Bonds become subject to the Daily Mode; (iii) in the case of the Weekly Mode, shall be no later than the Business Day prior to the date of initial delivery of the Series 2004C Bonds or the Mode Change Date, and thereafter, shall be each Tuesday or, if Tuesday is not a Business Day, the Business Day next preceding such Tuesday; (iv) in the case of the Term Rate Mode, shall be a Business Day no earlier than thirty (30) Business Days and no later than the Business Day next preceding the first day of an Interest Rate Period, as determined by the Remarketing Agent; (v) in the case of the Fixed Rate Mode, shall be a date determined by the Remarketing Agent which shall be at least one Business Day prior to the Mode Change Date and (vi) in the case of Auction Rate Securities, shall be the Auction Date.

Capitalized terms used herein and not otherwise defined have the meanings given those terms in the Official Statement.

Except as expressly supplemented or amended hereby, the terms of the offering of the Series 2004C Bonds set forth in the Official Statement remain in full force and effect.

The date of this Supplement is November 16, 2004